

ACN 008 613 929

**SYMBOLIC SYSTEMS PTY LTD**

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**INSTRUCTIONS FOR A SECTION 67(4A) SIS ACT PROPERTY TRUST DEED (BARE TRUST)**

YOUR FIRM'S NAME \_\_\_\_\_

CONTACT NAME \_\_\_\_\_

PHONE( ) \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

FAX( ) \_\_\_\_\_

MAIL ADDRESS \_\_\_\_\_

DELIVERY ADDRESS \_\_\_\_\_

**Please read and sign below:**

You are hereby appointed to act as our agent to procure a trust deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder. In consideration for your acting as our agent, payment of the solicitor's costs, attending to compilation of materials in a register and delivery of same, we shall pay such amount as agreed.

→ **Ordered By (Name):** \_\_\_\_\_**Signed:** \_\_\_\_\_ ←

**NOTE:** Prior to executing the deeds you should ensure that your SMSF Trust Deed confers the powers of the Trustee to execute the Bare Trust Deed.

|  |   |  |               |                     |
|--|---|--|---------------|---------------------|
| <b>1</b>   | <b>Name of Bare Trust</b>   |  |               |                     |
| <b>2</b>   | <b>State/Territory where proposed property is to be purchased</b> |  |               |                     |
| (NOTE: A different deed is used for some jurisdictions such as Queensland)                                   |   |  |               |                     |
| <b>3</b>   | <b>Apparent Purchaser of the Property (the Bare Trustee)</b>      |  |               |                     |
|  | 1 Name of Bare Trustee  |  |               |                     |
|  | 2 ACN of Bare Trustee   |  |               |                     |
|  | 3 Address of Bare Trustee   |  |               |                     |
| <b>Please also complete:</b>   |   | No. of Directors:  |               | No. of Secretaries: |
| <b>4</b>   | <b>Name of SMSF</b>   |  |               |                     |
| <b>5</b>   | <b>Trustee(s) of the SMSF</b>                                     | (Note: Individual trustees must be at least 18 years old.) |               |                     |
| (Note: Some Lenders insist that the SMSF have a Corporate Trustee – please check with the Lender)            |   |  |               |                     |
|  | 1 Full Name   |  |               |                     |
|  | ACN (if applicable)   |  |               |                     |
|  | Address   |  |               |                     |
| <b>If Corp Trustee please complete:</b>  |   | No. of Directors:  |               | No. of Secretaries: |
| <b>Please complete below EITHER (a) details of individual trustees or (b) Directors of Corporate Trustee</b> |   |  |               |                     |
|  | 2 Full Name   |  | Date of Birth |                     |
|  | Address   |  |               |                     |
|  | 3 Full Name   |  | Date of Birth |                     |
|  | Address   |  |               |                     |
|  | 4 Full Name   |  | Date of Birth |                     |
|  | Address   |  |               |                     |
| <b>6</b>   | <b>Description of the Property Intended to be Purchased</b>       |  |               |                     |
|  | Address   |  |               |                     |
|  | Legal Description   |  |               |                     |
| <b>7</b>   | <b>Lender (if known)</b>  |  |               |                     |
|  |   |  |               | <b>No. of pages</b> |